METALORE RESOURCES LIMITED

TSXV:MET

September 29 2025

FORWARD LOOKING STATEMENTS

This presentation contains certain “forward-looking Statements”.

All statements, other than statements of historical fact, that address activities, events or developments that Metalore Resources Limited believes, expects or anticipates will or may occur in the future are forward-looking statements.

Forward-looking statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, and “intend” and statements that an event or result “may”, “will”, “can”, “should”, “could”, or “might” occur or be achieved and other similar expressions.

These forward-looking statements reflect the current internal projections, expectations or beliefs of Metalore Resources Limited based on information currently available to Metalore Resources Limited.

Forward-looking Statements are subject to a number of risks and uncertainties, including those detailed from time to time in fillings made by Metalore Resources Limited with securities regulatory authorities, that may cause the actual results of Metalore Resources Limited to differ materially from those discussed in the forward looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on Metalore Resources Limited.

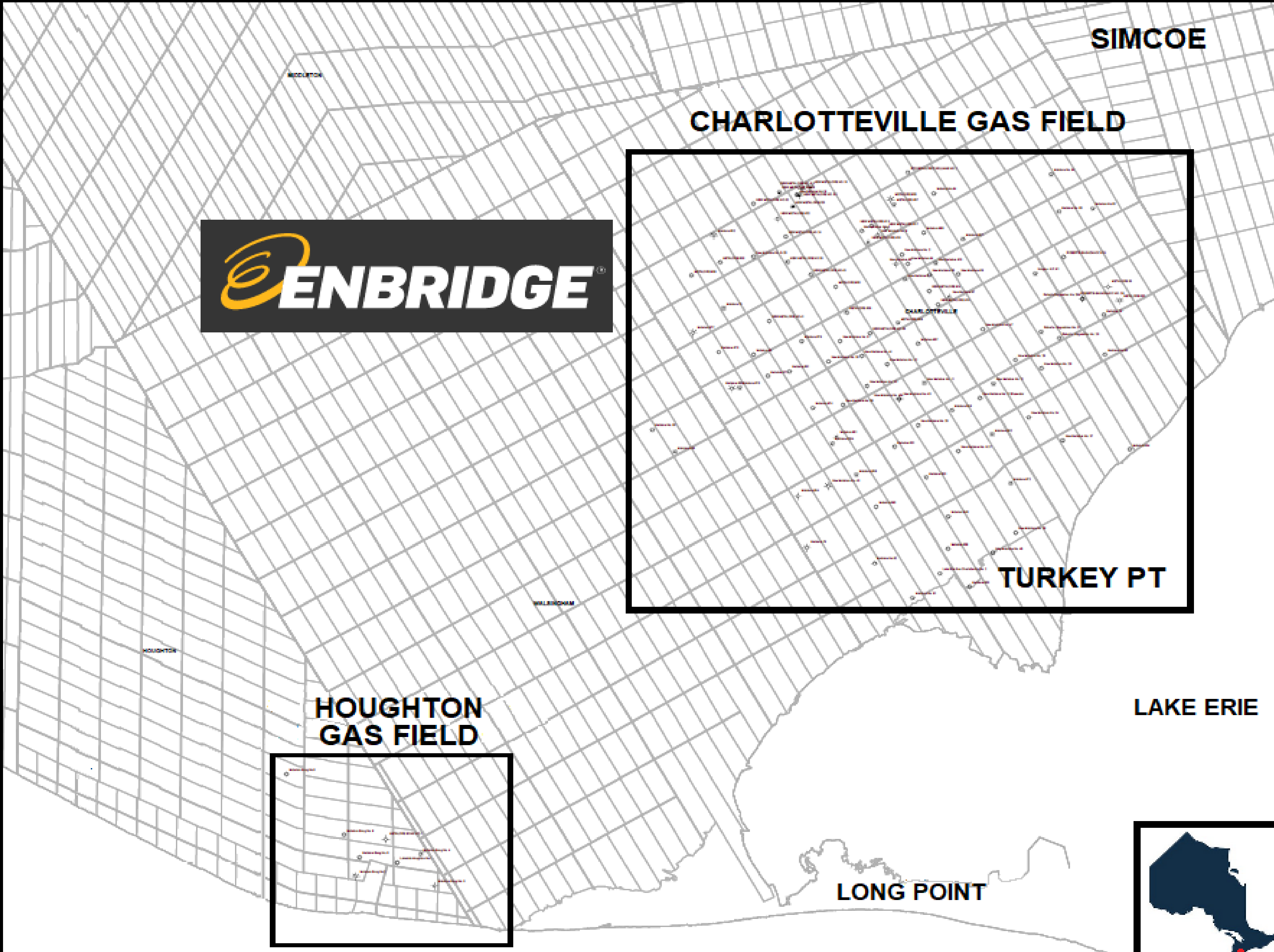
Metalore Resources Limited expressly disclaims any obligation to update or revise any such forward-looking statements.

CURRENT DEVELOPMENTS

- Metalore agrees to pursue sale of gas assets, to either farmers (largest volume users) or to other producers (September 2025)

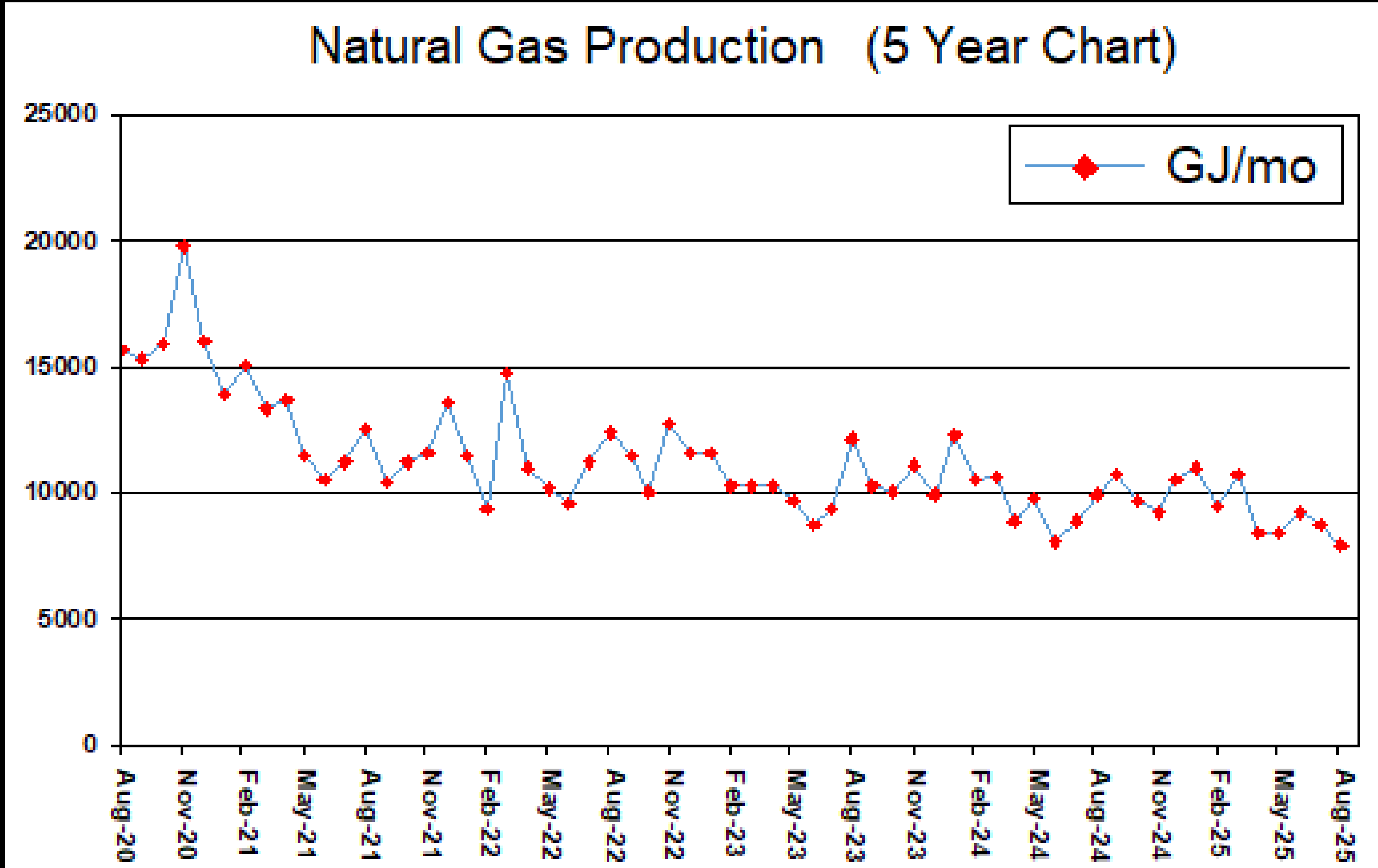
- At the request of joint venture partner Equinox Gold Greenstone Gold Mines, the Company recommends several targets for for immediate exploration on the Brookbank gold properties (September 2025)

Natural Gas Operations

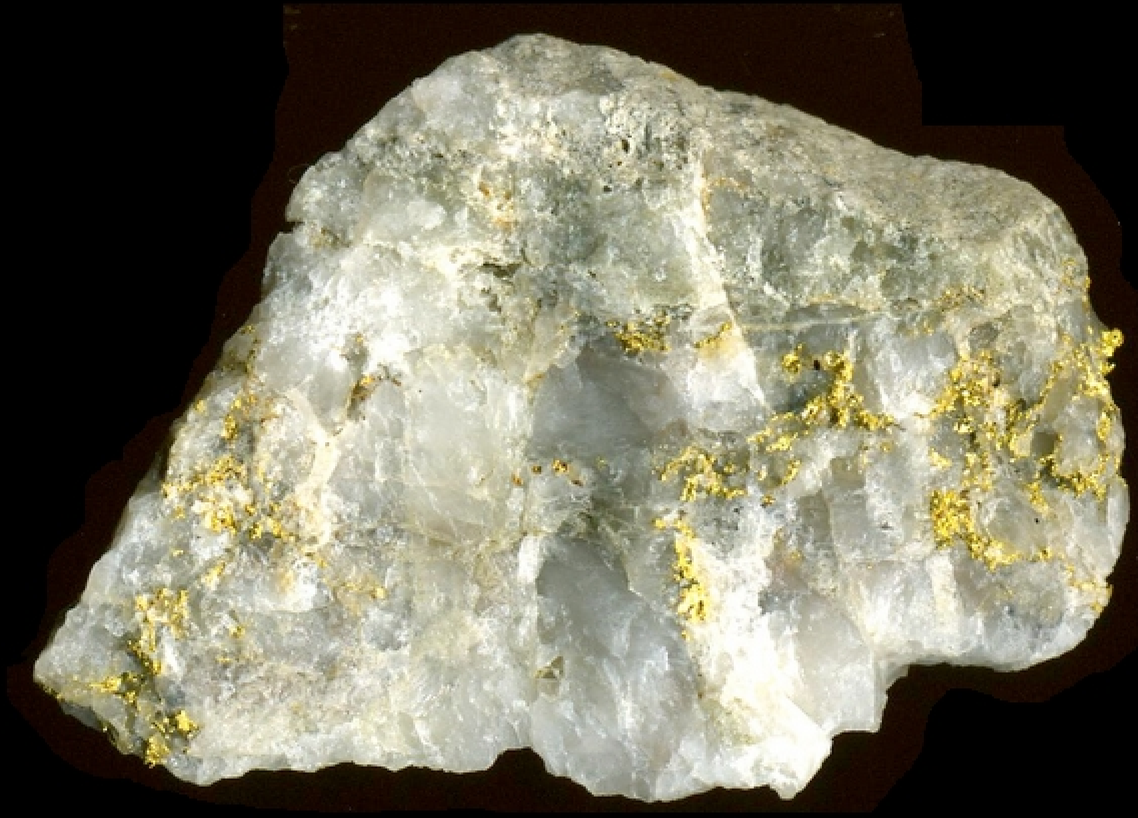

SIMCOE
CHARLOTTEVILLE GAS FIELD
ENBRIDGE
TURKEY PT
HOUGHTON
GAS FIELD
LAKE ERIE
LONG POINT

METALORE

Resources Limited



GOLD

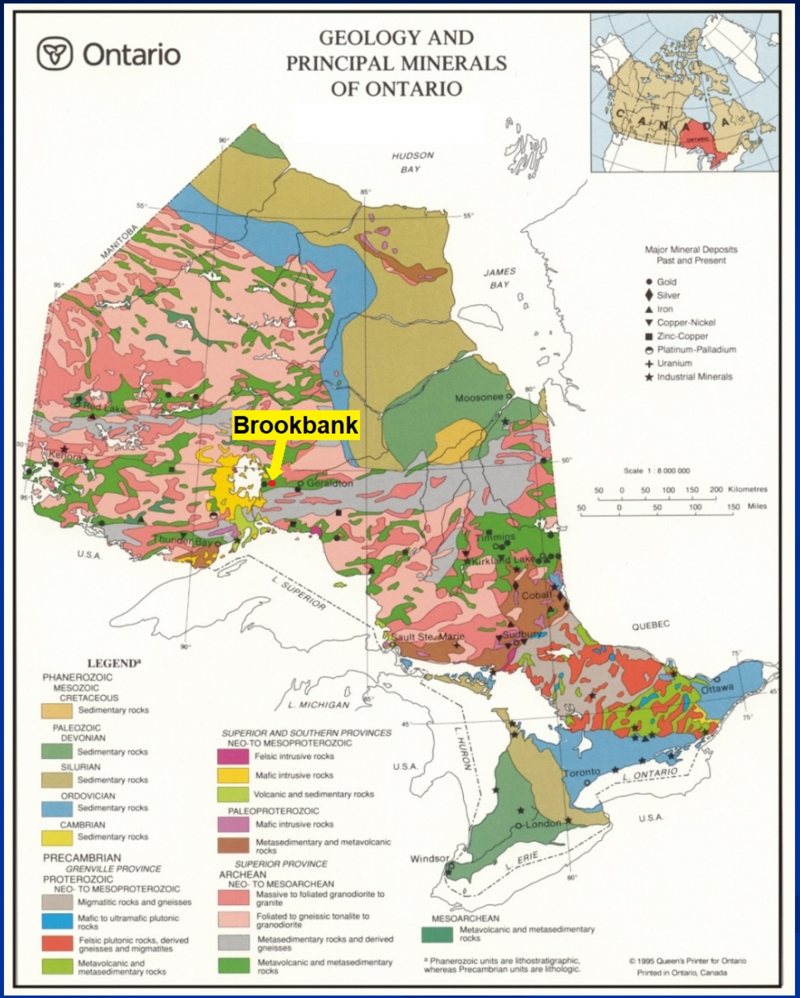


BROOKBANK JOINT VENTURE PROPERTIES

The Brookbank properties are located within the eastern Wabigoon granite-greenstone belt of the Superior province of Ontario.

Metalore has a joint venture agreement with Equinox Gold Greenstone Gold Mines to explore the Brookbank properties.

August 2025 – Equinox Gold updates guidance for its Greenstone Gold Mine in 2025 suggesting approximately 240,000 oz gold will be produced, amid changes in mining personnel, including Brookbank JV management



BROOKBANK JOINT VENTURE SUMMARY

BROOKBANK Gold Deposit NSR:

- Contains Open Pit/Underground 670,000 oz Au (ind+inf) 2012
- 1.0% NSR in 18 claims which includes Brookbank Deposit
- Excellent potential to increase resources

JV Brookbank Claims Package:

- 35 kilometers of strike length
- Great potential to find additional gold resources
- Favorable geology, alteration and structure

Cherbourg & Foxear Properties:

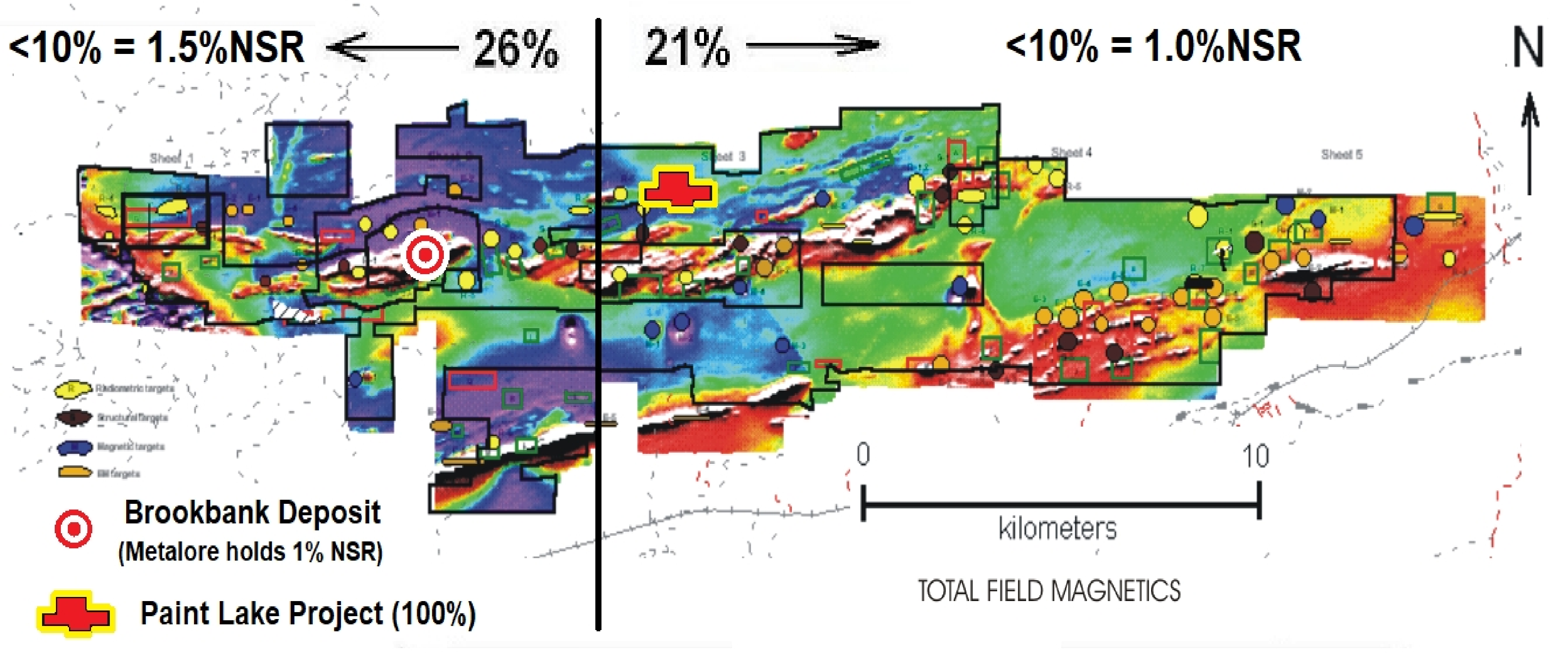
- 26% interest in 59 leased claims & 178 staked claims
- Metalore owns 1.5% NSR should its interest fall below 10%

Walters & Leduc Properties:

- 21% interest in 440 staked claims
- Metalore owns 1.0% NSR should its interest fall below 10%

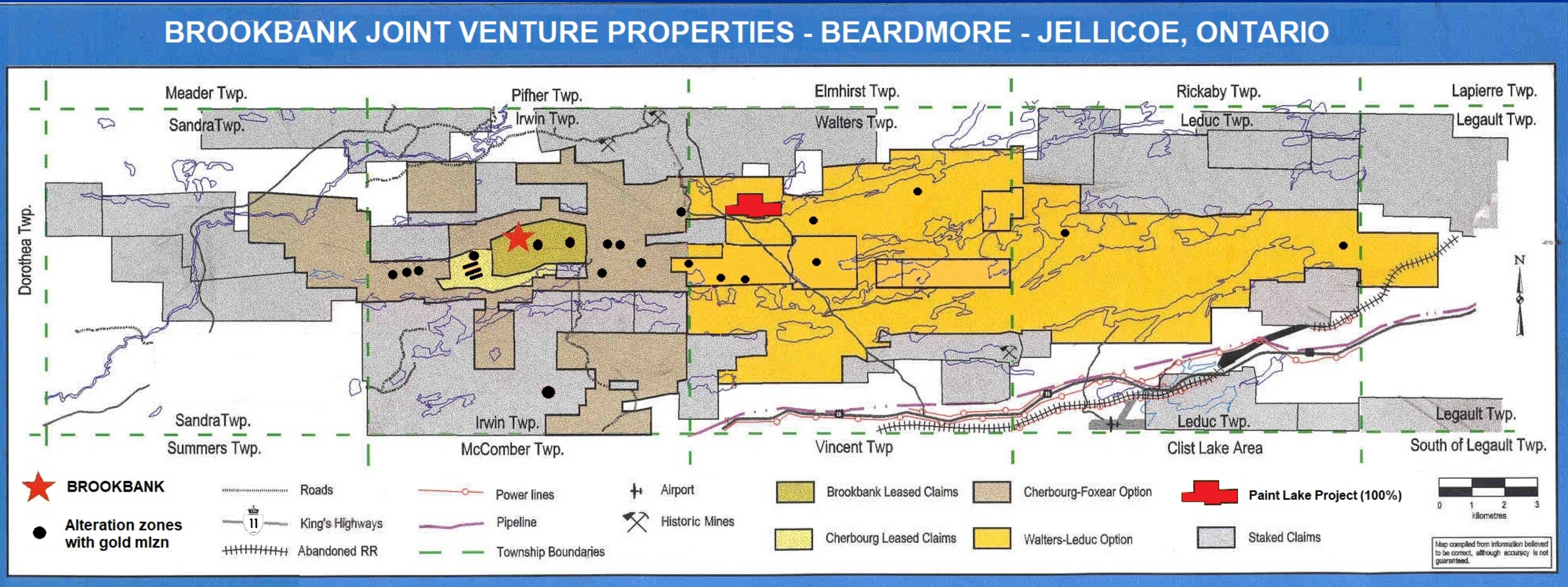
BROOKBANK JV LAND COVERAGE

- **1.0% NSR in Brookbank Gold Deposit**
- **26% interest in Sandra and Irwin Twps (1.5% NSR)**
- **21% interest in Walters - Leduc - Legault Twps (1.0% NSR)**

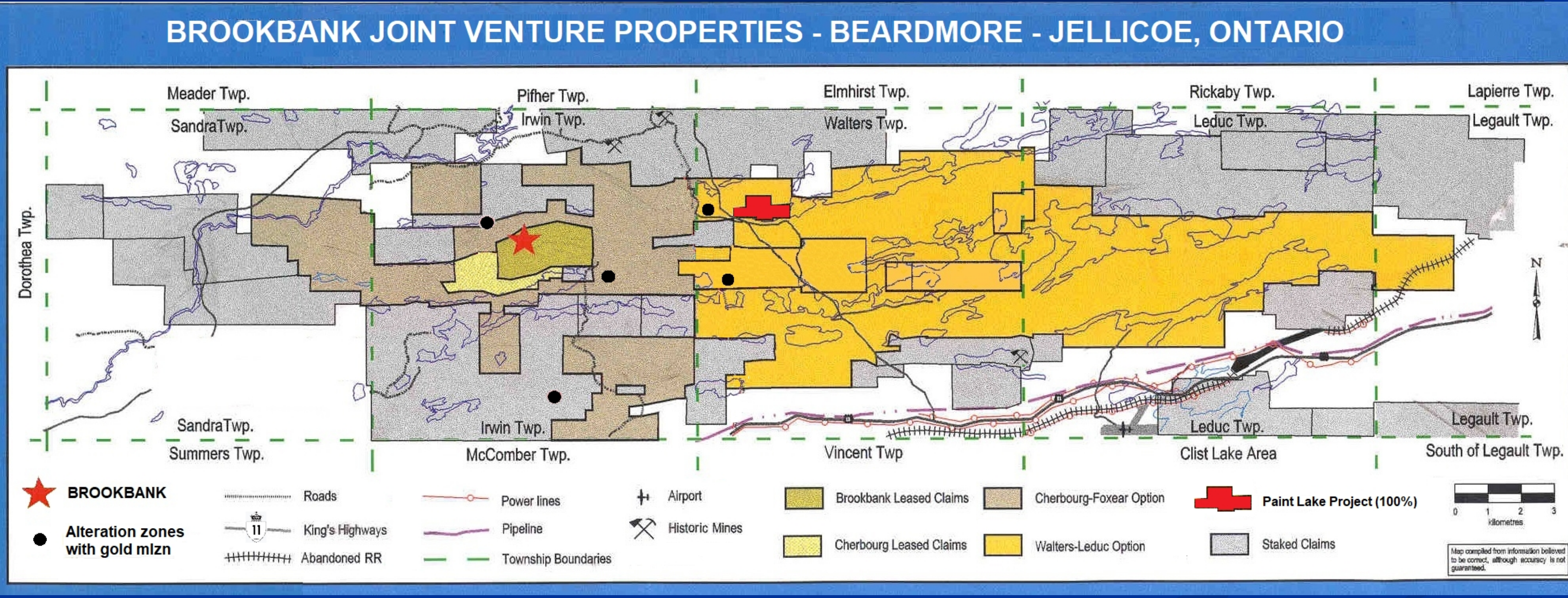


BROOKBANK MINERALIZED ZONES

- >25 altered / mineralized zones within dilative structures
- Most geophysical targets await adequate exploration
- Exceptional potential for additional gold discoveries



TOP RECOMMENDED EXPLORATION TARGETS



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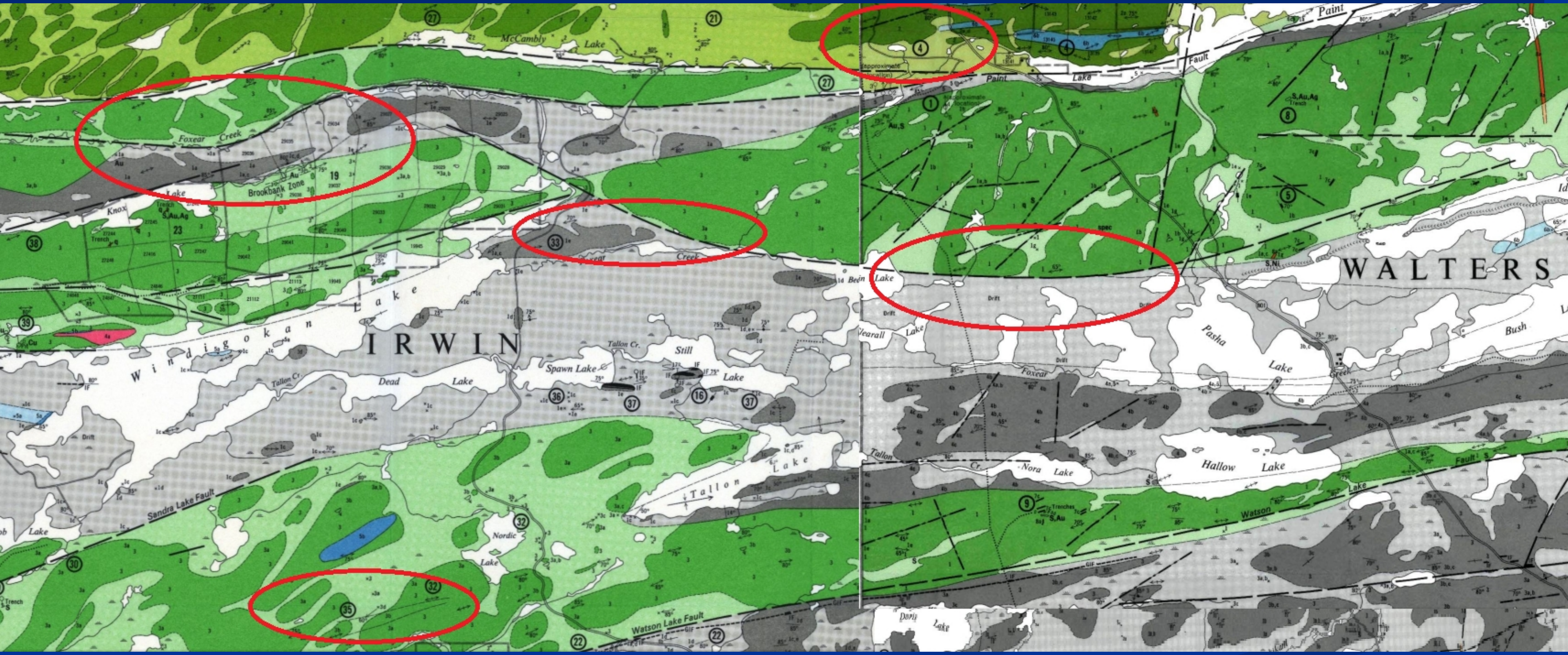
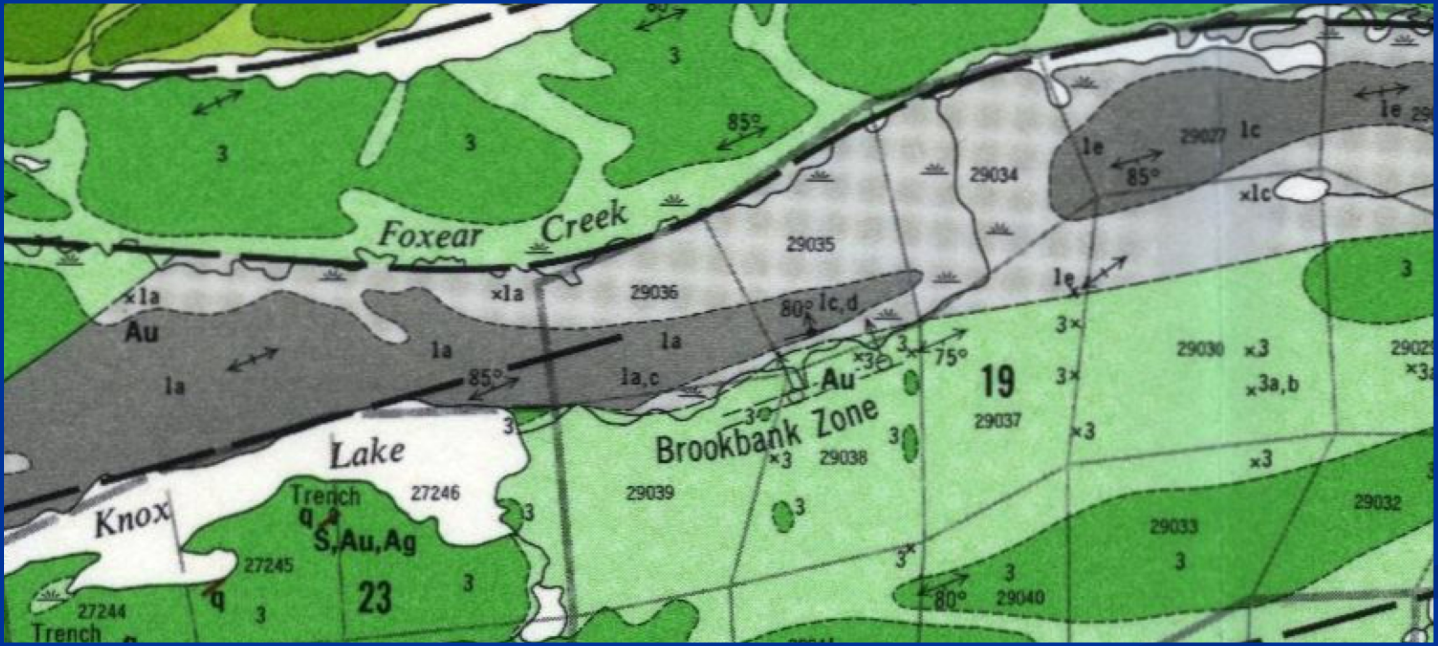


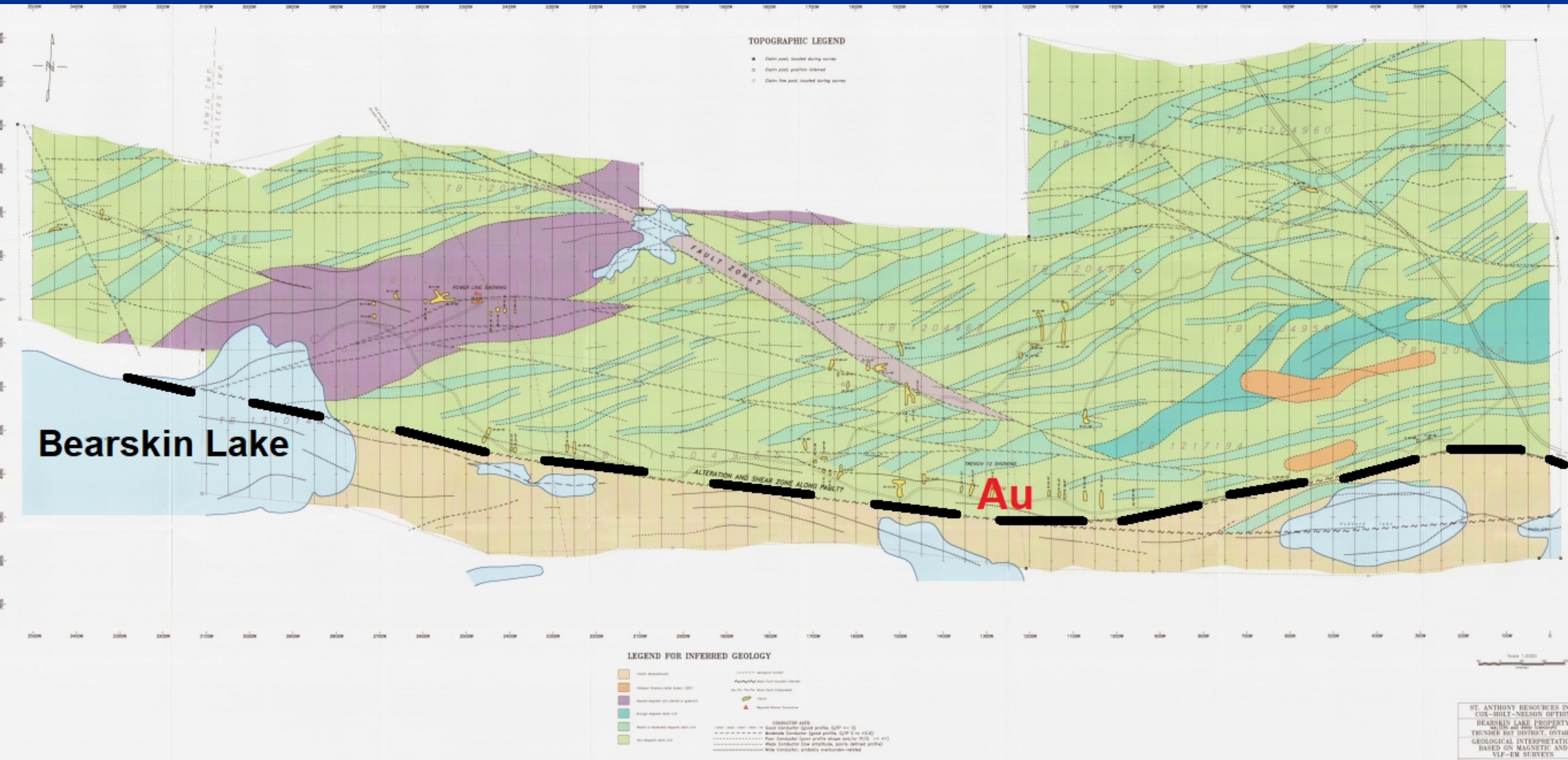
EXPLORATION requires a MODEL

What does a Brookbank model look like?



Bearskin Lake East Target

- Sheared / mineralized contact, with gabbroic intrusive



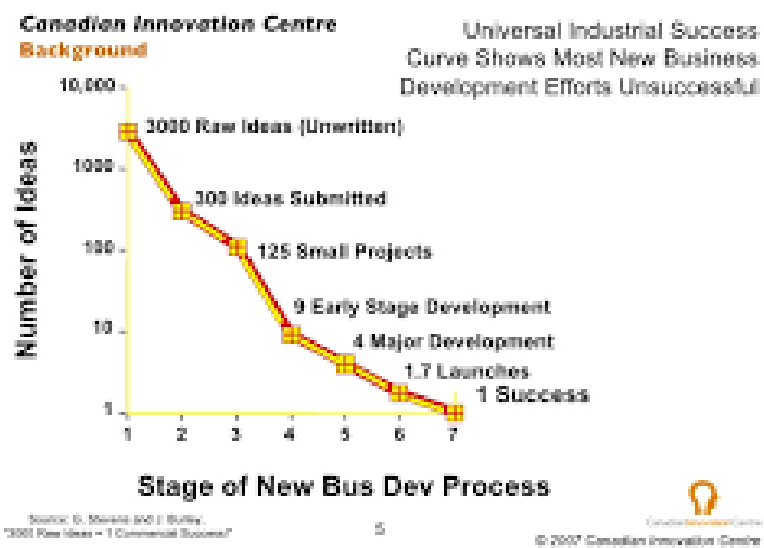
3,000 Raw Ideas = 1 Commercial Success!

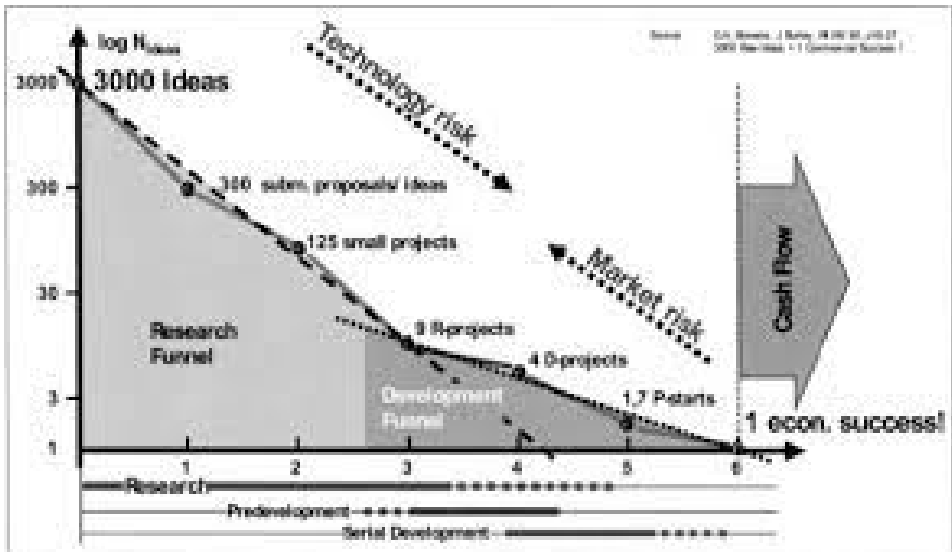
Greg A. Stevens and James Burley

Research Technology Management

Vol. 40, No. 3 (May–June 1997), pp. 16-27 (12 pages)

"Exploring for gold is a painstaking, scientifically rigorous and time-consuming endeavor. With only one in 3,000 discoveries leading to mine development, exploration teams invest years, sometimes decades, identifying a potential mine site."





BOARD OF DIRECTORS

Armen A. Chilian

Professional Geologist

President, CEO and Managing Director

Ashley E. Nadon

Managing Director of Nadon Professional Corporation CPA

Appointed CFO and Director, early 2025

John C. McVicar

Broker of Record of BrokerLink Inc.

Chairman of the Board; Director of Metalore since 1982

Peter J. Cox

Senior design consultant at Titan Trailers; dairy farm manager

Appointed Director, early 2025

Timothy J. Cronkwright

Owner of several businesses including farming and property rental

Director since 2009

METALORE CAPITAL STRUCTURE

Recent price:	$2.40 per share
Cash/GIC:	$5.7 million
Shares issued:	1,775,035
Market Capitalization:	$4.2 million
52 week high/low:	$2.95/$2.25 per share
Institutional Ownership:	0%
Management & Director Ownership:	>60%

METALORE RESOURCES LIMITED

Over 60 years of Natural Gas Production
in Southwestern Ontario

Exploration for Gold with JV partner Equinox Gold /
Greenstone Gold Mines
in Northwestern Ontario

Trading Symbol TSXV - MET